

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

A For the 2007 calendar year, or tax year beginning **7/1/2007**, and ending **6/30/2008**

- B** Check if applicable:
- Address change
 - Name change
 - Initial return
 - Final return
 - Amended return
 - Application pending

C Name of organization
UNITED WAY OF MASSACHUSETTS BAY INC

Number and street (or P.O. box if mail is not delivered to street address) Room/suite
51 Sleeper Street

City or town, state or country, and ZIP + 4
Boston, MA 02210

D Employer identification number
04 2382233

E Telephone number
(617) 624-8000

F Accounting method: Cash Accrual
 Other (specify) ▶

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

- H and I are not applicable to section 527 organizations.*
- H(a)** Is this a group return for affiliates? Yes No
- H(b)** If "Yes," enter number of affiliates ▶
- H(c)** Are all affiliates included? Yes No (If "No," attach a list. See instructions.)
- H(d)** Is this a separate return filed by an organization covered by a group ruling? Yes No

G Website: ▶ **www.supportunitedway.org**

J Organization type (check only one) ▶ 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527

K Check here if the organization is not a 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

I Group Exemption Number ▶

M Check if the organization is not required to attach Sch. B (Form 990, 990-EZ, or 990-PF).

L Gross receipts: Add lines 6b, 8b, 9b, and 10b to line 12 ▶ **93,635,879**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions.)

		(A) Securities	(B) Other		
Revenue	1 Contributions, gifts, grants, and similar amounts received:				
	a Contributions to donor advised funds	1a		0	
	b Direct public support (not included on line 1a)	1b		46,576,571	
	c Indirect public support (not included on line 1a)	1c		1,143,639	
	d Government contributions (grants) (not included on line 1a)	1d		116,750	
	e Total (add lines 1a through 1d) (cash \$ 46,454,299 noncash \$ 1,382,661)				1e 47,836,960
	2 Program service revenue including government fees and contracts (from Part VII, line 93)				2 65,703
	3 Membership dues and assessments				3 0
	4 Interest on savings and temporary cash investments				4 267,714
	5 Dividends and interest from securities				5 1,638,304
	6a Gross rents	6a		0	
	b Less: rental expenses	6b		0	
c Net rental income or (loss). Subtract line 6b from line 6a				6c 0	
7 Other investment income (describe ▶)				7 0	
Revenue	8a Gross amount from sales of assets other than inventory				
		42,471,373	8a	0	
	b Less: cost or other basis and sales expenses				
		41,271,914	8b	0	
	c Gain or (loss) (attach schedule) Stmt 1	1,199,459	8c	0	
	d Net gain or (loss). Combine line 8c, columns (A) and (B)				8d 1,199,459
Revenue	9 Special events and activities (attach schedule). If any amount is from gaming, check here <input type="checkbox"/>				
	a Gross revenue (not including \$ 0 of contributions reported on line 1b)	9a		0	
	b Less: direct expenses other than fundraising expenses	9b		0	
c Net income or (loss) from special events. Subtract line 9b from line 9a				9c 0	
Revenue	10a Gross sales of inventory, less returns and allowances	10a		0	
	b Less: cost of goods sold	10b		0	
	c Gross profit or (loss) from sales of inventory (attach schedule). Subtract line 10b from line 10a				10c 0
11 Other revenue (from Part VII, line 103)				11 1,355,825	
12 Total revenue. Add lines 1e, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11				12 52,363,965	
Expenses	13 Program services (from line 44, column (B))				13 39,869,069
	14 Management and general (from line 44, column (C))				14 2,240,676
	15 Fundraising (from line 44, column (D))				15 6,621,869
	16 Payments to affiliates (attach schedule) See Statement 2				16 476,310
	17 Total expenses. Add lines 16 and 44, column (A)				17 49,207,924
Net Assets	18 Excess or (deficit) for the year. Subtract line 17 from line 12				18 3,156,041
	19 Net assets or fund balances at beginning of year (from line 73, column (A))				19 65,169,361
	20 Other changes in net assets or fund balances (attach explanation) Stmt 3				20 -2,666,705
	21 Net assets or fund balances at end of year. Combine lines 18, 19, and 20				21 65,658,697

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See the instructions.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I.		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22a	Grants paid from donor advised funds (attach schedule) (cash \$ _____ noncash \$ _____) If this amount includes foreign grants, check here <input type="checkbox"/>	0	0		
22b	Other grants and allocations (attach schedule) (cash \$ <u>33,263,997</u> noncash \$ <u>0</u>) If this amount includes foreign grants, check here <input type="checkbox"/>	33,263,997	33,263,997		
23	Specific assistance to individuals (attach schedule)	0	0		
24	Benefits paid to or for members (attach schedule)	0	0		
25a	Compensation of current officers, directors, key employees, etc. listed in Part V-A	779,293	323,017	104,050	352,226
b	Compensation of former officers, directors, key employees, etc. listed in Part V-B	0	0	0	0
c	Compensation and other distributions, not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0	0	0	0
26	Salaries and wages of employees not included on lines 25a, b, and c	7,069,299	2,930,230	943,881	3,195,188
27	Pension plan contributions not included on lines 25a, b, and c	514,020	219,487	64,718	229,815
28	Employee benefits not included on lines 25a - 27	753,896	327,092	101,222	325,582
29	Payroll taxes	655,624	281,160	87,970	286,494
30	Professional fundraising fees	0	0	0	0
31	Accounting fees	137,399	36,780	71,048	29,571
32	Legal fees	161,130	67,174	17,857	76,099
33	Supplies	118,482	64,578	7,683	46,221
34	Telephone	129,740	55,369	16,220	58,151
35	Postage and shipping	330,209	69,115	72,580	188,514
36	Occupancy	1,305,950	628,345	136,794	540,811
37	Equipment rental and maintenance	58,730	25,008	7,385	26,337
38	Printing and publications	396,765	182,651	35,495	178,619
39	Travel	94,231	41,515	7,709	45,007
40	Conferences, conventions, and meetings	11,396	7,318	1,004	3,074
41	Interest	0	0	0	0
42	Depreciation, depletion, etc. (attach schedule)	685,738	287,001	113,127	285,610
43	Other expenses not covered above (itemize): See Statement 6	2,265,715	1,059,232	451,933	754,550
a					
b					
c					
d					
e					
f					
g					
44	Total functional expenses. Add lines 22a through 43g. (Organizations completing columns (B)-(D), carry these totals to lines 13-15)	48,731,614	39,869,069	2,240,676	6,621,869

Joint Costs. Check if you are following SOP 98-2.

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____; (ii) the amount allocated to Program services \$ _____; (iii) the amount allocated to Management and general \$ _____; and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments (See the instructions.)

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

What is the organization's primary exempt purpose? ► Our Vision: The Massachusetts Bay and Merrimack All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)	Program Service Expenses (Required for 501(c)(3) and (4) orgs., and 4947(a)(1) trusts; but optional for others.)
a See Statement 7 ----- ----- ----- ----- ----- (Grants and allocations \$ _____) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
b ----- ----- ----- ----- ----- (Grants and allocations \$ _____) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
c ----- ----- ----- ----- ----- (Grants and allocations \$ _____) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
d ----- ----- ----- ----- ----- (Grants and allocations \$ _____) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
e Other program services (attach schedule) (Grants and allocations \$ _____) If this amount includes foreign grants, check here ► <input type="checkbox"/>	
f Total of Program Service Expenses (should equal line 44, column (B), Program services), ►	39,869,069

Part IV Balance Sheets (See the instructions.)

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only.

		(A)		(B)
		Beginning of year		End of year
Assets	45 Cash—non-interest-bearing	62,400	45	0
	46 Savings and temporary cash investments	3,452,109	46	6,243,963
	47a Accounts receivable	47a 0		
	b Less: allowance for doubtful accounts	47b 0	0	47c 0
	48a Pledges receivable	48a 22,710,735		
	b Less: allowance for doubtful accounts	48b 4,650,622	17,413,695	48c 18,060,113
	49 Grants receivable		597,250	49 265,950
	50a Receivables from current and former officers, directors, trustees, and key employees (attach schedule)		0	50a 0
	b Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) (attach schedule)		0	50b 0
	51a Other notes and loans receivable (attach schedule) See Statement 8	51a 984,374		
	b Less: allowance for doubtful accounts	51b 0	562,886	51c 984,374
	52 Inventories for sale or use		11,989	52 15,049
	53 Prepaid expenses and deferred charges		295,465	53 332,449
	54a Investments—publicly-traded securities <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV		43,681,825	54a 42,471,373
	b Investments—other securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV		0	54b 0
	55a Investments—land, buildings, and equipment: basis	55a 0		
	b Less: accumulated depreciation (attach schedule)	55b 0	0	55c 0
	56 Investments—other (attach schedule) Stmt 9		5,448,155	56 4,885,032
	57a Land, buildings, and equipment: basis	57a 6,301,059		
b Less: accumulated depreciation (attach schedule) Stmt 10	57b 2,362,419	3,702,453	57c 3,938,640	
58 Other assets, including program-related investments (describe See Statement 11)		1,349,384	58 1,208,040	
59 Total assets (must equal line 74). Add lines 45 through 58		76,577,611	59 78,404,983	
Liabilities	60 Accounts payable and accrued expenses	2,766,842	60	2,810,541
	61 Grants payable	1,677,866	61	3,929,944
	62 Deferred revenue	893,403	62	623,687
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		0	63 0
	64a Tax-exempt bond liabilities (attach schedule)		0	64a 0
	b Mortgages and other notes payable (attach schedule)		0	64b 0
	65 Other liabilities (describe See Statement 12)		6,070,139	65 5,382,114
66 Total liabilities. Add lines 60 through 65		11,408,250	66 12,746,286	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74.			
	67 Unrestricted	35,320,287	67	34,127,291
	68 Temporarily restricted	19,574,379	68	21,157,235
	69 Permanently restricted	10,274,695	69	10,374,171
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74.			
	70 Capital stock, trust principal, or current funds		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund		71	
	72 Retained earnings, endowment, accumulated income, or other funds		72	
73 Total net assets or fund balances. Add lines 67 through 69 or lines 70 through 72. (Column (A) must equal line 19 and column (B) must equal line 21)		65,169,361	73 65,658,697	
74 Total liabilities and net assets/fund balances. Add lines 66 and 73		76,577,611	74 78,404,983	

Part VI Other Information (continued)

		Yes	No
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	b If "Yes," you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II. (See instructions in Part III.)		
	82b <u>211,245</u>		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	b Did the organization comply with the disclosure requirements relating to <i>quid pro quo</i> contributions?	<input checked="" type="checkbox"/>	<input type="checkbox"/>
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
85	501(c)(4), (5), or (6) organizations. a Were substantially all dues nondeductible by members?		
	b Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year.		
	c Dues, assessments, and similar amounts from members		
	d Section 162(e) lobbying and political expenditures		
	e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices		
	f Taxable amount of lobbying and political expenditures (line 85d less 85e)		
	g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?		
	h If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		
86	501(c)(7) orgs. Enter: a Initiation fees and capital contributions included on line 12		
	b Gross receipts, included on line 12, for public use of club facilities		
87	501(c)(12) orgs. Enter: a Gross income from members or shareholders		
	b Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)		
88a	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	b At any time during the year, did the organization, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Part XI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
89a	501(c)(3) organizations. Enter: Amount of tax imposed on the organization during the year under: section 4911 <u>0</u> ; section 4912 <u>0</u> ; section 4955 <u>0</u>		
	b 501(c)(3) and 501(c)(4) orgs. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	c Enter: Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 <u>0</u>		
	d Enter: Amount of tax on line 89c, above, reimbursed by the organization <u>0</u>		
	e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	f All organizations. Did the organization acquire a direct or indirect interest in any applicable insurance contract?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	g For supporting organizations and sponsoring organizations maintaining donor advised funds. Did the supporting organization, or a fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
90a	List the states with which a copy of this return is filed <u>MA</u>		
	b Number of employees employed in the pay period that includes March 12, 2007 (See instructions.)		<u>126</u>
91a	The books are in care of <u>William Marohn VP Finance</u> Telephone no. <u>617-624-8220</u> Located at <u>51 Sleeper Street, Boston, MA</u> ZIP + 4 <u>02210-1208</u>		
	b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
	If "Yes," enter the name of the foreign country		
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		

Part VI Other Information (continued)

<p>c At any time during the calendar year, did the organization maintain an office outside of the United States? 91c If "Yes," enter the name of the foreign country ▶</p> <p>92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 </p>	Yes	No
	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Part VII Analysis of Income-Producing Activities (See the instructions.)

Note: Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue:					
a Service Fee Revenue					65,703
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	267,714	
96 Dividends and interest from securities			14	1,638,304	
97 Net rental income or (loss) from real estate:					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	1,199,459	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue: a Income Outside Trustees			14	1,355,825	
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0		4,461,302	65,703
105 Total (add line 104, columns (B), (D), and (E))					4,527,005

Note: Line 105 plus line 1e, Part I, should equal the amount on line 12, Part I.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See the instructions.)

Line No.	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes).
▼	See Statement 15

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See the instructions.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See the instructions.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note: If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).

Part XI Information Regarding Transfers To and From Controlled Entities. Complete only if the organization is a controlling organization as defined in section 512(b)(13).

106 Did the reporting organization make any transfers to a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

107 Did the reporting organization receive any transfers from a controlled entity as defined in section 512(b)(13) of the Code? If "Yes," complete the schedule below for each controlled entity.

Yes	No

	(A) Name, address, of each controlled entity	(B) Employer Identification Number	(C) Description of transfer	(D) Amount of transfer
a				
b				
c				
Totals				

108 Did the organization have a binding written contract in effect on August 17, 2007, covering the interest, rents, royalties, and annuities described in question 107 above?

Yes	No

Please Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: See Attached - Electronic Filing Date: _____
 Type or print name and title: John A Ross, Chief Financial Officer

Paid Preparer's Use Only Preparer's signature: _____ Date: _____ Check if self-employed Preparer's SSN or PTIN (See Gen. Inst. X) _____
 Firm's name (or yours if self-employed), address, and ZIP + 4: _____ EIN: _____ Phone no.: _____

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n),
or 4947(a)(1) Nonexempt Charitable Trust

OMB No. 1545-0047

2007

Department of the Treasury
Internal Revenue Service

Supplementary Information—(See separate instructions.)

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

UNITED WAY OF MASSACHUSETTS BAY, INC.

Employer identification number

04 : 2382233

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 2 of the instructions. List each one. If there are none, enter "None.")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
Kevin Stone 51 Sleeper Street, Boston, MA 02210, US	SVP Fndrsg 40	214,768	139,399	0
Jeffery Hayward 51 Sleeper Street, Boston, MA 02210, US	SVP CI 40	156,951	31,621	0
Peter Thomas 51 Sleeper Street, Boston, MA 02210, US	SVP UWONE 40	128,358	25,250	0
Nancy Powers 51 Sleeper Street, Boston, MA 02210, US	SVP Business Integ 40	127,821	14,248	0
Charles B Gordon 51 Sleeper Street, Boston, MA 02210, US	SVP Fundraising 40	126,629	14,703	0
Total number of other employees paid over \$50,000 . ▶	74	See Statement 17		

Part II-A Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions. List each one (whether individuals or firms). If there are none, enter "None.")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
CMI Technologies LLC 1600 Osgood Street, North Andover, MA 01845, US	Technology Support	355,512
Datamatics Technologies Inc 80 Blanchard Road, Burlington, MA 01803, US	Data Entry and Software Develop	349,666
PricewaterhouseCoopers LLP PO BOX 7247-8001, Philadelphia, PA 19170-8001, US	Audit Services	162,330
Solomon McCown Company Inc 177 Milk Street Suite 610, Boston, MA 02109, US	Marketing	119,385
Russell Reynolds Associates One Federal Street 25th Floor, Boston, MA 02110-1007, US	Recruiting	110,326
Total number of others receiving over \$50,000 for professional services ▶	10	

Part II-B Compensation of the Five Highest Paid Independent Contractors for Other Services
(List each contractor who performed services other than professional services, whether individuals or firms. If there are none, enter "None." See page 2 of the instructions.)

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
Sir Speedy Printing 266 Summer Street, Boston, MA 02210, US	Printing	329,426
In-Site Management Solutions Inc PO Box 52345, Boston, MA 02205, US	Imaging	199,880
Winthrop Printing Company Inc NW5327 PO Box 1450, Minneapolis, MN 55485-5327, US	Printing	192,543
Vermillion 581 Boylston Street, Boston, MA 02116, US	Printing	115,608
The Westin Copley Place 10 Huntington Avenue, Boston, MA 02116, US	Event facilitation	99,759
Total number of other contractors receiving over \$50,000 for other services ▶	5	

Part III Statements About Activities (See page 2 of the instructions.)

1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ 465 (Must equal amounts on line 38, Part VI-A, or line i of Part VI-B.)

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.

2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)
See Statement 18

- a Sale, exchange, or leasing of property? 2a
 - b Lending of money or other extension of credit? 2b
 - c Furnishing of goods, services, or facilities? 2c
 - d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? 2d
 - e Transfer of any part of its income or assets? 2e
- See Form 990, Pt. V**

3a Did the organization make grants for scholarships, fellowships, student loans, etc.? (If "Yes," attach an explanation of how the organization determines that recipients qualify to receive payments.) 3a

b Did the organization have a section 403(b) annuity plan for its employees? 3b

c Did the organization receive or hold an easement for conservation purposes, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," attach a detailed statement 3c

d Did the organization provide credit counseling, debt management, credit repair, or debt negotiation services? 3d

4a Did the organization maintain any donor advised funds? If "Yes," complete lines 4b through 4g. If "No," complete lines 4f and 4g 4a

b Did the organization make any taxable distributions under section 4966? 4b

c Did the organization make a distribution to a donor, donor advisor, or related person? 4c

d Enter the total number of donor advised funds owned at the end of the tax year ▶ _____

e Enter the aggregate value of assets held in all donor advised funds owned at the end of the tax year ▶ _____

f Enter the total number of separate funds or accounts owned at the end of the tax year (excluding donor advised funds included on line 4d) where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts ▶ 0

g Enter the aggregate value of assets held in all funds or accounts included on line 4f at the end of the tax year ▶ 0

Yes No

	Yes	No
1	✓	
2a		✓
2b		✓
2c	✓	
2d	✓	
2e		✓
3a		✓
3b		✓
3c		✓
3d		✓
4a		✓
4b		✓
4c		✓
f		0
g		0

Part IV Reason for Non-Private Foundation Status (See pages 4 through 7 of the instructions.)

I certify that the organization is not a private foundation because it is: (Please check only **ONE** applicable box.)

- 5 A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6 A school. Section 170(b)(1)(A)(ii). (Also complete Part V.)
- 7 A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8 A federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9 A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ►
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 11b A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and otherwise meets the requirements of section 509(a)(3). Check the box that describes the type of supporting organization:
 - Type I
 - Type II
 - Type III-Functionally Integrated
 - Type III-Other

Provide the following information about the supported organizations. (See page 7 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Employer identification number (EIN)	(c) Type of organization (described in lines 5 through 12 above or IRC section)	(d) Is the supported organization listed in the supporting organization's governing documents?		(e) Amount of support
			Yes	No	
Total					0

- 14 An organization organized and operated to test for public safety. Section 509(a)(4). (See page 7 of the instructions.)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) *Use cash method of accounting.*

Note: You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in) ▶	(a) 2006	(b) 2005	(c) 2004	(d) 2003	(e) Total
15 Gifts, grants, and contributions received. (Do not include unusual grants. See line 28.)	46,040,239	45,060,834	50,109,582	54,661,710	195,872,365
16 Membership fees received	0	0	0	0	0
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	0	0	0	0	0
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,832,097	1,311,088	1,335,239	0	4,478,424
19 Net income from unrelated business activities not included in line 18.	0	0	0	0	0
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf	0	0	0	0	0
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.	0	0	0	0	0
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets	5,169,064	1,592,431	2,082,763	1,131,968	9,976,226 Stmt 19
23 Total of lines 15 through 22	53,041,400	47,964,353	53,527,584	55,793,678	210,327,015
24 Line 23 minus line 17	53,041,400	47,964,353	53,527,584	55,793,678	210,327,015
25 Enter 1% of line 23	530,414	479,644	535,276	557,937	
26 Organizations described on lines 10 or 11: a Enter 2% of amount in column (e), line 24					26a 4,206,540
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 2003 through 2006 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts					26b 0
c Total support for section 509(a)(1) test: Enter line 24, column (e)					26c 210,327,015
d Add: Amounts from column (e) for lines: 18 4,478,424 19 0					26d 14,454,650
22 9,976,226 26b 0					
e Public support (line 26c minus line 26d total)					26e 195,872,365
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))					26f 93 %
27 Organizations described on line 12: a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year:	(2006) _____ (2005) _____ (2004) _____ (2003) _____				
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11b, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:	(2006) _____ (2005) _____ (2004) _____ (2003) _____				
c Add: Amounts from column (e) for lines: 15 _____ 16 _____					27c
17 _____ 20 _____ 21 _____					
d Add: Line 27a total _____ and line 27b total _____					27d
e Public support (line 27c total minus line 27d total)					27e
f Total support for section 509(a)(2) test: Enter amount from line 23, column (e)					27f
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))					27g %
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))					27h %

28 **Unusual Grants:** For an organization described in line 10, 11, or 12 that received any unusual grants during 2003 through 2006, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 9 of the instructions.)
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
29 Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29	
30 Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30	
31 Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.) ----- ----- -----	31	
32 Does the organization maintain the following:		
a Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d Copies of all material used by the organization or on its behalf to solicit contributions?	32d	
If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
33 Does the organization discriminate by race in any way with respect to:		
a Students' rights or privileges?	33a	
b Admissions policies?	33b	
c Employment of faculty or administrative staff?	33c	
d Scholarships or other financial assistance?	33d	
e Educational policies?	33e	
f Use of facilities?	33f	
g Athletic programs?	33g	
h Other extracurricular activities?	33h	
If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.) ----- -----		
34a Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b	
35 Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 10 of the instructions.)
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check **a** if the organization belongs to an affiliated group. Check **b** if you checked "a" and "limited control" provisions apply.

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for all electing organizations
(The term "expenditures" means amounts paid or incurred.)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount. Enter the amount from the following table—		
	If the amount on line 40 is—		
	Not over \$500,000	20% of the amount on line 40	} 41
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000	
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000	
	Over \$17,000,000	\$1,000,000	
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36. Enter -0- if line 42 is more than line 36.	43	
44	Subtract line 41 from line 38. Enter -0- if line 41 is more than line 38.	44	

Caution: If there is an amount on either line 43 or line 44, you must file Form 4720.

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below.
 See the instructions for lines 45 through 50 on page 13 of the instructions.)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2007	(b) 2006	(c) 2005	(d) 2004	(e) Total
45	Lobbying nontaxable amount				
46	Lobbying ceiling amount (150% of line 45(e))				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount				
49	Grassroots ceiling amount (150% of line 48(e))				
50	Grassroots lobbying expenditures				

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 13 of the instructions.)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:

	Yes	No	Amount
a Volunteers	✓		
b Paid staff or management (Include compensation in expenses reported on lines c through h.)	✓		
c Media advertisements		✓	
d Mailings to members, legislators, or the public	✓		57
e Publications, or published or broadcast statements		✓	
f Grants to other organizations for lobbying purposes		✓	
g Direct contact with legislators, their staffs, government officials, or a legislative body	✓		408
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		✓	
i Total lobbying expenditures (Add lines c through h.)			465

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities.

Stmt 20

Statement 1

Form: 990

Page: 1

Part: I

Question: 8

UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Sales of Assets Other than Inventory

Publicly Traded Securities

Description:

Sold To:

Sales Price:	\$42,471,373.00	Date Sold:
Expense of Sale:	\$0.00	Date acquired:
Cost or value when acquired:	\$41,271,914.00	How acquired:
Depreciation since acquisition:	\$0.00	
Net Sale:	\$1,199,459.00	

Statement 2
Form: 990
Page: 1
Part: I
Question: 16

UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Payments to affiliates

Affiliate	Purpose	Amount
United Way of America	membership dues	\$476,310.00

701 North Fairfax Street

Alexandria, VA 22314-2045
United States

Statement 3
Form: 990
Page: 1
Part: I
Question: 20

UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Other changes in Net Assets or Fund Balances

Explanation	Amount
United Way of Merrimack Valley Prior Year Net Assets	\$2,222,850.00
Unrealized loss on investments	-\$4,889,555.00
Total:	-\$2,666,705.00

Statement 4
Form: 990
Page: 2
Part: II
Question: 22b

UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Grants and Allocations

Classification Grant Allocation Cambridge College
Date:
Type: Cash **Address:** 60 Island St
Grant Amt \$20,000.00 Lawrence, MA 01840
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Child Care Resource Center Inc
Date:
Type: Cash **Address:** 130 Bishop Allen Dr
Grant Amt \$128,000.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Children's Services of Roxbury
Date:
Type: Cash **Address:** 520 Dudley St
Grant Amt \$81,000.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation City LifeVida Urbana
Date:
Type: Cash **Address:** PO Box 300107
Grant Amt \$46,000.00 Jamaica Plain, MA 02130
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Combined Jewish Philanthropies
Date:
Type: Cash **Address:** 126 High Ste
Grant Amt \$670,000.00 Boston, MA 02110
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Community Legal Services
Date:
Type: Cash **Address:** One West St
Grant Amt \$67,000.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Family Service of Greater Boston
Date:
Type: Cash **Address:** 31 Heath Street
Grant Amt \$1,035,000.00 Jamaica Plan, MA 02130
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation For Kids Only Afterschool
Date:
Type: Cash **Address:** 244 Essex St
Grant Amt \$30,500.00 Salem, MA 01970
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Girl's Coalition of Greater Boston
Date:
Type: Cash Address: PO Box 930
Grant Amt \$12,500.00 Boston, MA 02117
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation Good Sports Inc
Date:
Type: Cash Address: 150 Mount Vernon St
Grant Amt \$7,000.00 Dorchester, MA 02125
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation Greater Lawrence CBP
Date:
Type: Cash Address: 7 Eaton Place
Grant Amt \$10,000.00 Lawrence, MA 01842
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation Grant Expenses
Date:
Type: Cash Address: 51 Sleeper St
Grant Amt \$3,210,205.00 Boston, MA 02210
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation Haverhill Boys Club Inc
Date:
Type: Cash Address: PO Box 483

Grant Amt \$25,000.00 Haverhill, MA 01831
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

HOPE

Date:

Type: Cash

Address: 165 Brookside Ave Ext

Grant Amt \$167,000.00

Jamaica Plain, MA 02130
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Nuestra Comunidad Development

Date:

Type: Cash

Address: 56 Warren St Ste 200

Grant Amt \$146,000.00

Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Partners for Youth w Disabilities

Date:

Type: Cash

Address: 95 Berkeley St Ste 407

Grant Amt \$102,000.00

Boston, MA 02116
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Quincy Community Action Prg

Date:

Type: Cash

Address: 1509 Hancock St

Grant Amt \$170,914.00

Quincy, MA 02169
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Salem Harbor Community Devel
Date:
Type: Cash Address: 102 Lafayette St
Grant Amt \$38,000.00 Salem, MA 01970
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Science Club for Girls
Date:
Type: Cash Address: PO Box 390544
Grant Amt \$30,000.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation South Boston Neighborhood
Date:
Type: Cash Address: 521 East 7th St
Grant Amt \$228,000.00 Boston, MA 02127
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation South Shore Day Care Services
Date:
Type: Cash Address: 200 Middle St
Grant Amt \$297,045.00 Weymouth, MA 02189
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Wilmington Family Counseling
Date:
Type: Cash Address: 5 Middlesex Ave Ste 11
Grant Amt \$15,000.00 Wilmington, MA 01887
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Woburn Council of Social Concern
Date:
Type: Cash Address: 2 Merrimac Street
Grant Amt \$200,000.00 Woburn, MA 01801
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Year Up Inc
Date:
Type: Cash Address: 93 Summer St 5th Fl
Grant Amt \$44,000.00 Boston, MA 02210
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YMCA of Greater Boston
Date:
Type: Cash Address: 316 Huntington Ave
Grant Amt \$767,000.00 Boston, MA 02115
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Strong Women Strong Girls Inc

Date:
Type: Cash Address: 727 Atlantic Ave 3rd FL
Grant Amt \$20,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Teen Voices

Date:
Type: Cash Address: 80 Summer St Ste 300
Grant Amt \$30,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Tenacity

Date:
Type: Cash Address: 367 Western Ave
Grant Amt \$28,000.00 Brighton, MA 02135
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation The Bell Foundation

Date:
Type: Cash Address: 60 Clayton St
Grant Amt \$31,250.00 Dorchester, MA 02122
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation The Boston Foundation

Date:
Type: Cash Address: 75 Arlington St 10th Fl
Grant Amt \$150,000.00

Boston, MA 02116
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation The Family Center Inc
Date:
Type: Cash Address: 366 Somerville Ave
Grant Amt \$15,000.00 Somerville, MA 02143
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Thom Child Family Services
Date:
Type: Cash Address: 251 West Central St Ste 22
Grant Amt \$37,500.00 Natick, MA 01760
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Transition House
Date:
Type: Cash Address: 1035 Cambridge St B10
Grant Amt \$50,000.00 Cambridge, MA 02141
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Rape Crisis Services of Lowell
Date:
Type: Cash Address: 144 Merrimack St 304
Grant Amt \$10,000.00 Lowell, MA 01852
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Raw Art Works
Date:
Type: Cash Address: 37 Central Sq
Grant Amt \$67,500.00 Lynn, MA 01901
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Roxbury MultiService Center
Date:
Type: Cash Address: 317 Blue Hill Ave
Grant Amt \$317,000.00 Dorchester, MA 02121
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Samaritans of Boston
Date:
Type: Cash Address: 141 Tremont St Ste 700
Grant Amt \$40,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Sportsmen's Tennis Club
Date:
Type: Cash Address: 950 Blue Hill Ave
Grant Amt \$15,000.00 Dorchester, MA 02124
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

XCel Inc

Date:

Type: Cash

Address: 7 Glenvale Terr 2

Grant Amt \$19,000.00

Jamaica Plain, MA 02130
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

St Patrick's Catholic Church

Date:

Type: Cash

Address: 10 Magazine St

Grant Amt \$30,000.00

Roxbury, MA 02119
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Travelers Aid Family Services

Date:

Type: Cash

Address: 17 East Street

Grant Amt \$169,815.00

Boston, MA 02111
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

United Way of Greater PC

Date:

Type: Cash

Address: 928 West Chestnut St

Grant Amt \$39,414.00

Brockton, MA 02301
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

United Way of Greater NB

Date:
Type: Cash Address: 105 William Stree No 3
Grant Amt \$39,414.00 New Bedford, MA 02740
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation University of MA

Date:
Type: Cash Address: 100 Morrissey Blvd
Grant Amt \$48,336.00 Boston, MA 02125
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Urban Edge
Date:
Type: Cash Address: 1542 Columbus Ave 2
Grant Amt \$243,000.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation VNA of Gr Boston
Date:
Type: Cash Address: 500 Rutherford Ave Ste 101
Grant Amt \$75,000.00 Charlestown, MA 02129
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation VNA of Greater Lowell
Date:
Type: Cash Address: 336 Central St
Grant Amt \$40,000.00

Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Waltham Boys Girls Club
Date:
Type: Cash Address: 20 Exchange Street
Grant Amt \$84,000.00 Waltham, MA 02451
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Homes for Families
Date:
Type: Cash Address: 14 Beacon St Ste 615
Grant Amt \$123,000.00 Boston, MA 02108
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Homestart Inc
Date:
Type: Cash Address: 105 Chauncy St Ste 502
Grant Amt \$117,680.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Hyde Square Task Force
Date:
Type: Cash Address: 375 Centre St
Grant Amt \$85,000.00 Jamaica Plain, MA 02130
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

IBA

Date:

Type: Cash

Address: 405 Shawmut Ave

Grant Amt \$222,000.00

Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

IIB

Date:

Type: Cash

Address: One Milk Street

Grant Amt \$98,000.00

Boston, MA 02109
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Jamaica Plain Neighborhood DC

Date:

Type: Cash

Address: 31 Germania St

Grant Amt \$136,000.00

Jamaica Plain, MA 02130
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

James Place Child Care Prog

Date:

Type: Cash

Address: PO Box 971

Grant Amt \$2,500.00

Amesbury, MA 01913
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Date:
Type: Cash Address: 409 Dudley Street
Grant Amt \$234,000.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation La Vida Inc

Date:
Type: Cash Address: 40 Green Street
Grant Amt \$37,000.00 Lynn, MA 01902
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Laboure Center

Date:
Type: Cash Address: 275 West Broadway
Grant Amt \$35,000.00 Boston, MA 02127
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Lawrence Community Works

Date:
Type: Cash Address: 168 Newbury St
Grant Amt \$5,000.00 Lawrence, MA 01841
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation LEAP SelfDefense Inc

Date:
Type: Cash Address: 15 Perry St
Grant Amt \$30,000.00

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Strive MA

Date:

Type: Cash

Address: 651 Washington St

Grant Amt \$75,000.00

Dorchester, MA 02124
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

TERC

Date:

Type: Cash

Address: 2067 Massachusetts Ave

Grant Amt \$40,990.00

Cambridge, MA 02140
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

The Hyams Foundation Inc

Date:

Type: Cash

Address: 50 Federal St FL 9

Grant Amt \$25,000.00

Boston, MA 02110
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

The West End Boys Girls Club

Date:

Type: Cash

Address: 105 Allston Street

Grant Amt \$30,000.00

Allston, MA 02134
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation TriCAP in Malden
Date:
Type: Cash Address: 110 Pleasant Street
Grant Amt \$34,000.00 Malden, MA 02148
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation United Teen Equality Center
Date:
Type: Cash Address: 34 Hurd St
Grant Amt \$3,015.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation Urban League of Eastern MA
Date:
Type: Cash Address: 88 Warren St
Grant Amt \$230,000.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation Urban Pride
Date:
Type: Cash Address: 184 Dudley St Se 104 LL
Grant Amt \$2,013.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation Viet AID

Date:
Type: Cash **Address:** 42 Charles St Ste E
Grant Amt \$74,914.00 **Dorchester, MA 02122**
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Housing Families Inc**

Date:
Type: Cash **Address:** 354 Cross St
Grant Amt \$135,000.00 **Malden, MA 02148**
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Jewish Children Family Services**

Date:
Type: Cash **Address:** 1430 Main St
Grant Amt \$6,400.00 **Waltham, MA 02451**
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Junior Achievement of E MA**

Date:
Type: Cash **Address:** 33 Broad St 7th FL
Grant Amt \$106,600.00 **Boston, MA 02109**
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Lawrence Boys Girls Club**

Date:
Type: Cash **Address:** 136 Water St
Grant Amt \$92,000.00

Lawrence, MA 01841
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Lifelinks Inc
Date:
Type: Cash Address: 145 Lexington Ave
Grant Amt \$33,300.00 Lowell, MA 01854
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Lutheran Community Svs of SNE
Date:
Type: Cash Address: 888 Worcester St
Grant Amt \$27,000.00 Wellesley, MA 02482
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Lynn Housing and ND
Date:
Type: Cash Address: 10 Church Street
Grant Amt \$35,914.00 Lynn, MA 01902
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MACDC Inc
Date:
Type: Cash Address: 89 South Street
Grant Amt \$75,000.00 Boston, MA 02111
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Malden Emergency SP
Date:
Type: Cash Address: 90 Chelsea St
Grant Amt \$6,000.00 Everett, MA 02149
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Malden YMCA
Date:
Type: Cash Address: 99 Dartmouth St
Grant Amt \$24,000.00 Malden, MA 02148
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Mass Alliance of Portugues Sp
Date:
Type: Cash Address: 1046 Cambridge St
Grant Amt \$833.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Mass211 Inc
Date:
Type: Cash Address: 46 Park Street
Grant Amt \$192,536.00 Framingham, MA 01702
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Community Teamwork

Date:

Type: Cash

Address: 167 Dutton St

Grant Amt \$78,916.00

Lowell, MA 01852
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Congregacion Leon de Juda

Date:

Type: Cash

Address: 68 Northampton St

Grant Amt \$30,000.00

Boston, MA 02118
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Donor Designations

Date:

Type: Cash

Address: 51 Sleeper St

Grant Amt \$3,557,027.00

Boston, MA 02210
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Dorchester Bay Economic Develp

Date:

Type: Cash

Address: 594 Columbia Rd

Grant Amt \$126,000.00

Dorchester, MA 02125
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Dorchester Nazarene Compassion

Date:
Type: Cash Address: 44 Moultrie St
Grant Amt \$25,000.00 Dorchester, MA 02124
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Dorchester Youth Collaborative

Date:
Type: Cash Address: 1514A Dorchester Ave
Grant Amt \$23,000.00 Dorchester, MA 02122
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation EBEECC
Date:
Type: Cash Address: 50 Meridian St Suite B1
Grant Amt \$113,000.00 East Boston, MA 02128
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation East Boston Social Centers
Date:
Type: Cash Address: 68 Central Square
Grant Amt \$135,000.00 Boston, MA 02128
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation El Centro del Cardenal
Date:
Type: Cash Address: 76 Union Park St
Grant Amt \$29,000.00

Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Elizabeth Peabody House
Date:
Type: Cash Address: 277 Broadway
Grant Amt \$61,453.00 Somerville, MA 02145
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation United South End Settlements
Date:
Type: Cash Address: 566 Columbus Ave
Grant Amt \$493,000.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Victory Programs
Date:
Type: Cash Address: 695 Massachusetts Ave
Grant Amt \$53,000.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation VietnameseAmerican Civic Assoc
Date:
Type: Cash Address: 1452 Dorchester Ave 3rd Fl
Grant Amt \$22,000.00 Dorchester, MA 02122
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Watertown Boys Girls Club
Date:
Type: Cash Address: 25 Whites Avenue
Grant Amt \$17,000.00 Watertown, MA 02472
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Wellesley CollegeNIOST
Date:
Type: Cash Address: 106 Central Street
Grant Amt \$40,000.00 Wellesley, MA 02481
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Emmanuel Gospel Center
Date:
Type: Cash Address: 2 San Juan St
Grant Amt \$10,000.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Emmaus Inc
Date:
Type: Cash Address: 127 How Street
Grant Amt \$10,000.00 Haverhill, MA 01830
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation ESAC
Date:
Type: Cash Address: 3313 Washington Street
Grant Amt \$124,000.00 Jamaica Plain, MA 02130
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MA Advocates for Children
Date:
Type: Cash Address: 25 Kingston St 2nd FL
Grant Amt \$52,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MA Afterschool Partnership
Date:
Type: Cash Address: 1250 Hancock St Ste 205N
Grant Amt \$10,000.00 Quincy, MA 02169
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MA Alliance of Portugese Sp
Date:
Type: Cash Address: 1046 Cambridge St
Grant Amt \$39,167.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MA Association for Mental Health

Date:
Type: Cash Address: 130 Bowdoin St Ste 309
Grant Amt \$71,000.00 Boston, MA 02108
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MA Housing and Shelter Alliance

Date:
Type: Cash Address: PO Box 120070
Grant Amt \$8,000.00 Boston, MA 02112
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MA Society for the Prevention

Date:
Type: Cash Address: 99 Summer St 6th FL
Grant Amt \$211,000.00 Boston, MA 02110
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Medical Foundation The

Date:
Type: Cash Address: 95 Berkeley St
Grant Amt \$294,500.00 Boston, MA 02116
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Merrimack College

Date:
Type: Cash Address: 315 Turnpike St
Grant Amt \$17,000.00

North Andover, MA 01845
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MV Catholic Charities
Date:
Type: Cash Address: 70 Lawrence St
Grant Amt \$48,500.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation MV Repertory Theatre
Date:
Type: Cash Address: 132 Warren St
Grant Amt \$4,321.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Metropolitan Boston HP
Date:
Type: Cash Address: 125 Lincoln Street 5th FL
Grant Amt \$72,914.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Morgan Memorial Goodwill
Date:
Type: Cash Address: 1010 Harrison Ave
Grant Amt \$30,000.00 Roxbury, MA 02119
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Mujeres Unidas en Accion Inc
Date:
Type: Cash Address: 54 Clayton Street
Grant Amt \$79,000.00 Dorchester, MA 02122
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Neighborhood Affordable Hs
Date:
Type: Cash Address: 143 Border St
Grant Amt \$76,000.00 East Boston, MA 02128
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Newton Community Services
Date:
Type: Cash Address: 492 Waltham St
Grant Amt \$233,000.00 Newton, MA 02465
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Northeast Independent Living
Date:
Type: Cash Address: 20 Ballard Rd
Grant Amt \$15,000.00 Lawrence, MA 01843
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Notre Dame Education Center
Date:
Type: Cash Address: 354 Merrimack St Ste 210
Grant Amt \$5,000.00 Lawrence, MA 01843
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YMCA of the North ShoreSalem
Date:
Type: Cash Address: 245 Cabot Street
Grant Amt \$26,000.00 Beverly, MA 01915
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YMCA Waltham
Date:
Type: Cash Address: 725 Lexington St
Grant Amt \$4,000.00 Waltham, MA 02452
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Youth Advocacy Project
Date:
Type: Cash Address: Ten Malcolm X Blvd
Grant Amt \$30,000.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YWCA of Boston

Date:
Type: Cash Address: 140 Clarendon St Ste 403
Grant Amt \$632,000.00 Boston, MA 02116
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YWCA of Greater Lowell

Date:
Type: Cash Address: 97 Central St Ste 302
Grant Amt \$36,504.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YWCA Of Greater of Lawrence

Date:
Type: Cash Address: 38 Lawrence St
Grant Amt \$80,000.00 Lawrence, MA 01840
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Lowell Association for the Blind

Date:
Type: Cash Address: 169 Merrimack St
Grant Amt \$50,000.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Madison Park Development Corp

Date:
Type: Cash Address: 2201 Washington St Ste 300
Grant Amt \$36,000.00

Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Malden YWCACenter f
Date:
Type: Cash Address: 54 Washington St
Grant Amt \$127,000.00 Malden, MA 02148
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Community Work Sevices
Date:
Type: Cash Address: 174 Portland St
Grant Amt \$53,000.00 Boston, MA 02114
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Crispus Attucks Children's Center
Date:
Type: Cash Address: 105 Crawford St
Grant Amt \$181,000.00 Dorchester, MA 02121
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Crittenton Women's Union
Date:
Type: Cash Address: One Washington Mall 2nd Fl
Grant Amt \$144,000.00 Boston, MA 02108
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Disability Law Center

Date:

Type: Cash

Address: 11 Beacon St Ste 925

Grant Amt \$41,000.00

Boston, MA 02108
United States

Purp of payment to affiliate
Relationship:
Description of Property:

Agency

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Dorchester House MultiService

Date:

Type: Cash

Address: 1353 Dorchester Ave

Grant Amt \$8,760.00

Dorchester, MA 02122
United States

Purp of payment to affiliate
Relationship:
Description of Property:

Agency

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

East End House

Date:

Type: Cash

Address: 105 Spring St

Grant Amt \$81,099.00

Cambridge, MA 02141
United States

Purp of payment to affiliate
Relationship:
Description of Property:

Agency

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

MA Alliance on Teen Pregnancy

Date:

Type: Cash

Address: 105 Chauncy St 8th FL

Grant Amt \$48,000.00

Boston, MA 02111
United States

Purp of payment to affiliate
Relationship:
Description of Property:

Agency

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation MA Coalition for the Homeless

Date:

Type: Cash

Address: 15 Bubier Street

Grant Amt \$50,000.00

Lynn, MA 01901
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

MA Immigrant Refugee Adv

Date:

Type: Cash

Address: 105 Chauncy St

Grant Amt \$47,000.00

Boston, MA 02111
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

MV YMCA Lawrence Branch

Date:

Type: Cash

Address: 101 Amesbury St Ste 400

Grant Amt \$55,000.00

Lawrence, MA 01840
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

MetroLacrosse Inc

Date:

Type: Cash

Address: 150 Mount Vernon St Ste 2

Grant Amt \$20,000.00

Dorchester, MA 02125
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Mytown Inc

Date:
Type: Cash Address: PO Box 180445
Grant Amt \$10,000.00 Boston, MA 02122
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Neighborhood Housing Serv

Date:
Type: Cash Address: 422 Washington St
Grant Amt \$55,000.00 Quincy, MA 02169
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YMCA of Greater Boston Dor

Date:
Type: Cash Address: 776 Washington St
Grant Amt \$15,000.00 Dorchester, MA 02124
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YMCA Training Inc

Date:
Type: Cash Address: 18 Tremont St Ste 400
Grant Amt \$30,000.00 Boston, MA 02108
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YMCA West Roxbury Roslindale

Date:
Type: Cash Address: 15 Bellevue St
Grant Amt \$4,000.00

West Roxbury, MA 02132
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation YWCA of Greater Newburyport
Date:
Type: Cash Address: 13 Market St
Grant Amt \$35,000.00 Newburyport, MA 01950
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Ellis Memorial Eldredge House
Date:
Type: Cash Address: 95 Berkeley St Ste 310
Grant Amt \$143,000.00 Boston, MA 02116
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Mental Health Association
Date:
Type: Cash Address: 99 Church St
Grant Amt \$40,000.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation National Consumer Law Center
Date:
Type: Cash Address: 77 Summer St 10th Fl
Grant Amt \$848.00 Boston, MA 02110
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Northeast Family YMCA
Date:
Type: Cash Address: 81 Winter St
Grant Amt \$25,000.00 Haverhill, MA 01830
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation African Assistance Cr Lowell
Date:
Type: Cash Address: 180 East Merrimack St
Grant Amt \$2,221.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Alternative House
Date:
Type: Cash Address: 517 Moody St 2nd FL
Grant Amt \$12,000.00 Lowell, MA 01857
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Amercian Red Cross of MV
Date:
Type: Cash Address: 177 Ward Hill Avenue
Grant Amt \$83,500.00 Ward Hill, MA 01835
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation American Red Cross of NE MA
Date:
Type: Cash **Address:** 100 Cummings Ctr Ste 207F
Grant Amt \$11,000.00 Beverly, MA 01915
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation ARC of Northern Essex County
Date:
Type: Cash **Address:** 57 Wingate St Ste 301
Grant Amt \$20,000.00 Haverhill, MA 01832
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Arlington Boys Girls Club
Date:
Type: Cash **Address:** 60 Pond Ln
Grant Amt \$52,000.00 Arlington, MA 02474
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Asian American Civic Association
Date:
Type: Cash **Address:** 87 Tyler St No 5
Grant Amt \$62,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Asian Center Merrimack Valley Inc

Date:
Type: Cash **Address:** One Ballard Way
Grant Amt \$26,000.00 Lawrence, MA 01843
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Big Brother Assoc Greater Boston**

Date:
Type: Cash **Address:** 75 Federal St 5th Fl
Grant Amt \$188,000.00 Boston, MA 02110
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **American Red Cross of MA**

Date:
Type: Cash **Address:** 139 Main Street
Grant Amt \$514,000.00 Cambridge, MA 02142
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Associated Early Care Education**

Date:
Type: Cash **Address:** 95 Berkeley Street Fl 3
Grant Amt \$695,650.00 Boston, MA 02116
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Associated Grant Makers**

Date:
Type: Cash **Address:** 55 Court Street Ste 520
Grant Amt \$70,350.00

Boston, MA 02108
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Big Sister Assoc Greater Boston
Date:
Type: Cash Address: 161 Massachusetts Ave
Grant Amt \$300,000.00 Boston, MA 02115
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Bird Street Community Center
Date:
Type: Cash Address: 500 Columbia Road
Grant Amt \$104,000.00 Dorchester, MA 02125
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Black Ministerial Alliance
Date:
Type: Cash Address: 2326R Washington St
Grant Amt \$5,421.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Blue Hills Observatory
Date:
Type: Cash Address: PO Box 500
Grant Amt \$17,000.00 Milton, MA 02186
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boston Area Rape Crisis Center
Date:
Type: Cash Address: 99 Bishop Allen Dr
Grant Amt \$25,000.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boston AsianYouth Essential Sv
Date:
Type: Cash Address: 199 Harrison Ave
Grant Amt \$157,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boston Center for Independent Lv
Date:
Type: Cash Address: 60 Temple PL 5th FL
Grant Amt \$100,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation BEDF
Date:
Type: Cash Address: 26 Court St 6th Floor
Grant Amt \$244,650.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation BHERC
Date:
Type: Cash Address: 68 Northampton St 3rd Floor
Grant Amt \$20,000.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boston Medical Center
Date:
Type: Cash Address: 88 East Newton St
Grant Amt \$49,500.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boston Private Industry Council
Date:
Type: Cash Address: 2 Oliver Street
Grant Amt \$25,000.00 Boston, MA 02109
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boys Girls Club of Gr Billerica
Date:
Type: Cash Address: 19 Campbell Road
Grant Amt \$26,554.00 Billerica, MA 01821
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boys Girls Club of Woburn

Date:
Type: Cash **Address:** Charles Gardner Lane
Grant Amt \$31,000.00 Woburn, MA 01801
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Boys Girls Clubs of Boston**

Date:
Type: Cash **Address:** 50 Congress St Ste 730
Grant Amt \$827,627.00 Boston, MA 02109
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Boys and Girls Club of Gr Lowell**

Date:
Type: Cash **Address:** 657 Middlesex St
Grant Amt \$81,777.00 Lowell, MA 01851
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Boys and Girls Club of Lower MV**

Date:
Type: Cash **Address:** PO Box 5906
Grant Amt \$15,000.00 Salisbury, MA 01952
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Bridge Over Troubled Waters Inc**

Date:
Type: Cash **Address:** 47 West Street
Grant Amt \$247,000.00

Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Brookline Center The
Date:
Type: Cash Address: 43 Garrison Rd
Grant Amt \$82,000.00 Brookline, MA 02445
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Adelante Inc
Date:
Type: Cash Address: 40 Lawrence St
Grant Amt \$5,000.00 Lawrence, MA 01841
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Agassiz Village
Date:
Type: Cash Address: 238 Bedford St 8
Grant Amt \$30,000.00 Lexington, MA 02420
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation AllstonBrighton CD
Date:
Type: Cash Address: 320 Washington St 3d Fl
Grant Amt \$279,100.00 Brighton, MA 02134
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Arlington Community Trabajando
Date:
Type: Cash Address: 599 Canal St 5th Fl W
Grant Amt \$2,500.00 Lawrence, MA 01840
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Asian Task Force Against DV
Date:
Type: Cash Address: PO Box 120108
Grant Amt \$55,000.00 Boston, MA 02112
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boston Minuteman Council BSA
Date:
Type: Cash Address: 411 Unquity Rd
Grant Amt \$135,000.00 Milton, MA 02186
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Boys Girls Club of Roxbury
Date:
Type: Cash Address: 115 Warren St
Grant Amt \$560.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Boys Girls Club of Lynn

Date:

Type: Cash

Address: PO Box 325

Grant Amt \$78,000.00

Lynn, MA 01905
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Brookview House

Date:

Type: Cash

Address: 2 Brookview St

Grant Amt \$30,000.00

Dorchester, MA 02124
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Cambridge Community Center Inc

Date:

Type: Cash

Address: 5 Callender St

Grant Amt \$51,000.00

Cambridge, MA 02139
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Cambridge Family Children's

Date:

Type: Cash

Address: 60 Gore St

Grant Amt \$224,000.00

Cambridge, MA 02141
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Cambridge Family YMCA

Date:
Type: Cash **Address:** 820 Massachusetts Av
Grant Amt \$35,000.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Camp Fire USA Eastern MA**

Date:
Type: Cash **Address:** 56 Roland St
Grant Amt \$104,000.00 Boston, MA 02129
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Career Resources Corp**

Date:
Type: Cash **Address:** 165 Winter St
Grant Amt \$15,000.00 Haverhill, MA 01830
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Casa Myrna Vazquez Inc**

Date:
Type: Cash **Address:** PO Box 180019
Grant Amt \$133,924.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation **Catholic Charities Boston**

Date:
Type: Cash **Address:** 75 Kneeland St Ste 800
Grant Amt \$901,000.00

Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Catholic Charities Gr Boston
Date:
Type: Cash Address: 185 Columbia Rd
Grant Amt \$33,000.00 Dorchester, MA 02121
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Center for Teen Empowerment
Date:
Type: Cash Address: 48 Rutland St
Grant Amt \$10,000.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Centro Latino de Chelsea
Date:
Type: Cash Address: 267 Broadway
Grant Amt \$91,000.00 Chelsea, MA 02150
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Cerebral Palsy Association
Date:
Type: Cash Address: 43 Old Colony Ave
Grant Amt \$31,000.00 Quincy, MA 02170
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Charles River Public Internet
Date:
Type: Cash Address: P O Box 540589
Grant Amt \$75,000.00 Waltham, MA 02454
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Childrens Friend Family Service
Date:
Type: Cash Address: 140 Main Street
Grant Amt \$28,000.00 Amesbury, MA 01913
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Childrens Hospital
Date:
Type: Cash Address: 300 Longwood Ave
Grant Amt \$37,500.00 Boston, MA 02115
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Chinese Progressive Association
Date:
Type: Cash Address: 28 Ash St
Grant Amt \$28,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Date:
Type: Cash Address: 14 Beacon St
Grant Amt \$40,000.00 Boston, MA 02108
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Codman Square Neighborhood

Date:
Type: Cash Address: 587 Washington St
Grant Amt \$119,000.00 Dorchester, MA 02124
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Commonwealth Corporation
Date:
Type: Cash Address: 529 Main St Ste 110
Grant Amt \$16,730.00 Boston, MA 02129
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Community Art Center Inc
Date:
Type: Cash Address: 119 Windsor St
Grant Amt \$70,000.00 Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Community Rowing Inc
Date:
Type: Cash Address: 600 Pleasant St
Grant Amt \$30,000.00

Watertown, MA 02472
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Episcopal Boston Chinese Min
Date:
Type: Cash Address: 138 Tremont St
Grant Amt \$27,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Family Service Inc
Date:
Type: Cash Address: 430 North Canal St
Grant Amt \$50,000.00 Lawrence, MA 01840
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Father Bill's Place
Date:
Type: Cash Address: 38 Broad St
Grant Amt \$125,000.00 Quincy, MA 02169
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Friends of the Children
Date:
Type: Cash Address: 555 Amory St
Grant Amt \$20,000.00 Jamaica Plain, MA 02130
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Friends of Youth Opportunity Inc
Date:
Type: Cash Address: 7 Palmer St
Grant Amt \$37,500.00 Roxbury, MA 02119
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Girls Inc of Greater Lowell
Date:
Type: Cash Address: 220 Worthen St
Grant Amt \$61,821.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Girls Inc of Haverhill
Date:
Type: Cash Address: 7 Williams St
Grant Amt \$25,900.00 Haverhill, MA 01830
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Greater Boston Legal Services
Date:
Type: Cash Address: 197 Friend St
Grant Amt \$588,000.00 Boston, MA 02114
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Greater Haverhill YWCA
Date:
Type: Cash Address: 107 Winter St
Grant Amt \$25,000.00 Haverhill, MA 01830
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Greater Lowell Family YMCA
Date:
Type: Cash Address: 35 YMCA Dr
Grant Amt \$42,387.00 Lowell, MA 01852
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Greater Lynn YMCA
Date:
Type: Cash Address: 20 Neptune Blvd
Grant Amt \$77,000.00 Lynn, MA 01902
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Guidance Center The
Date:
Type: Cash Address: 5 Sacramento St
Grant Amt \$55,000.00 Cambridge, MA 02138
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Hale Reservation

Date:
Type: Cash **Address:** 80 Carby St
Grant Amt \$30,000.00 Westwood, MA 02090
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Haverhill Partners for CA

Date:
Type: Cash **Address:** 145 Essex St
Grant Amt \$5,000.00 Haverhill, MA 01832
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Haverhill Public School

Date:
Type: Cash **Address:** 4 Summer St
Grant Amt \$10,000.00 Haverhill, MA 01830
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Home For Little Wanderers

Date:
Type: Cash **Address:** 271 Huntington Ave
Grant Amt \$490,500.00 Boston, MA 02115
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Home Health VNA

Date:
Type: Cash **Address:** 360 Merrimack St BLDG 9
Grant Amt \$40,000.00

Lawrence, MA 01843
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation One Family Inc
Date:
Type: Cash Address: 186 South St 4th Fl
Grant Amt \$8,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Operation ABLE
Date:
Type: Cash Address: 186 South St
Grant Amt \$75,000.00 Boston, MA 02111
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Patriots Trail Girl Scout Council
Date:
Type: Cash Address: 95 Berkeley Street
Grant Amt \$397,320.00 Boston, MA 02116
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Paul Center for Learning and R
Date:
Type: Cash Address: 39 Concord Road
Grant Amt \$7,500.00 Chelmsford, MA 01824
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Read Boston

Date:

Type: Cash

Address: 43 Hawkins St

Grant Amt \$10,275.00

Boston, MA 02114
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Roxbury Youthworks Inc

Date:

Type: Cash

Address: 100A Warren St

Grant Amt \$134,000.00

Roxbury, MA 02119
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Salvation Army Boston

Date:

Type: Cash

Address: 147 Berkeley St

Grant Amt \$478,000.00

Boston, MA 02116
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Brookline Community MHC

Date:

Type: Cash

Address: 93 Winchester St

Grant Amt \$28,000.00

Brookline, MA 02446
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Date:
Type: Cash **Address:** 17 Immerbelt Rd
Grant Amt \$82,000.00 Somerville, MA 02143
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Children's Law Center of MA

Date:
Type: Cash **Address:** 298 Union St
Grant Amt \$33,000.00 Lynn, MA 01901
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation City Kicks Inc
Date:
Type: Cash **Address:** 150 Mt Vernon St Ste 2
Grant Amt \$30,000.00 Dorchester, MA 02125
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Colonel Daniel Marr Boys Girls
Date:
Type: Cash **Address:** 1135 Dorchester Ave
Grant Amt \$167,000.00 Dorchester, MA 02125
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation CEDAC
Date:
Type: Cash **Address:** One Center Plaza Suite 350
Grant Amt \$69,078.00

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Greater Lawrence CAC

Date:

Type: Cash

Address: 305 Essex St

Grant Amt \$10,000.00

Lawrence, MA 01840
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Gregg Neighborhood HA

Date:

Type: Cash

Address: 85 Exchange St

Grant Amt \$127,735.00

Lynn, MA 01902
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Hattie B Cooper CC

Date:

Type: Cash

Address: 1891 Washington St

Grant Amt \$180,000.00

Roxbury, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation

Hildebrand Family Self Help Center

Date:

Type: Cash

Address: 614 Massachusetts Ave

Grant Amt \$60,000.00

Cambridge, MA 02139
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Notre Dame High School

Date:

Type: Cash

Address: 207 Hampshire St

Grant Amt \$22,360.00

Lawrence, MA 01840
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Our Space Our Place

Date:

Type: Cash

Address: 198 Tremont St

Grant Amt \$10,000.00

Boston, MA 02116
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Project Hope

Date:

Type: Cash

Address: 550 Dudley Street

Grant Amt \$225,000.00

Roxbury, MA 02119
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Roca Inc

Date:

Type: Cash

Address: 101 Park Street

Grant Amt \$131,000.00

Chelsea, MA 02150
United States

Purp of payment to affiliate

Relationship: Agency

Description of Property:

How Determined

Book Value of Property:

FMV of Property:

Classification Grant Allocation

Serving People In Need Inc

Date:
Type: Cash Address: 100 Willow St
Grant Amt \$60,000.00 Lynn, MA 01901
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Shelter Inc
Date:
Type: Cash Address: 656 Massachusetts Ave
Grant Amt \$202,916.00 Boston, MA 02118
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Sociedad Latina Inc
Date:
Type: Cash Address: 1530 Tremont St
Grant Amt \$142,000.00 Roxbury, MA 02120
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Somebody Cares NE
Date:
Type: Cash Address: PO 5032
Grant Amt \$1,000.00 Haverhill, MA 01832
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Somerville Community Corp
Date:
Type: Cash Address: 337 Somerville Ave 2nd Fl
Grant Amt \$60,000.00

Somerville, MA 02143
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Somerville YMCA
Date:
Type: Cash Address: 101 Highland Ave
Grant Amt \$65,000.00 Somerville, MA 02143
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Somerville Homeless Coalition
Date:
Type: Cash Address: PO Box 440436
Grant Amt \$75,000.00 Somerville, MA 02144
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation South Shore YMCA
Date:
Type: Cash Address: 79 Coddington St
Grant Amt \$84,000.00 Quincy, MA 02169
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation Spindle City Corps
Date:
Type: Cash Address: 21 Walker St
Grant Amt \$2,777.00 Lowell, MA 01850
United States

Purp of payment to affiliate

Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation St Ann's Home Inc
Date:
Type: Cash Address: 100 A Haverhill St
Grant Amt \$50,000.00 Muthuen, MA 01844
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Classification Grant Allocation West End House
Date:
Type: Cash Address: 105 Allston St
Grant Amt \$24,500.00 Allston, MA 02134
United States

Purp of payment to affiliate
Relationship: Agency
Description of Property:

How Determined

Book Value of Property:
FMV of Property:

Total Grants: \$33,263,997.00

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UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Depreciation and Depletion

Asset	Current Deprec.
Leasehold Improvements	\$220,666.00
Furniture & Fixtures	\$78,046.00
Computer Hardware	\$106,560.00
Computer Software	\$280,466.00
Total	\$685,738.00

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UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Attachment listing other expenses for Part II

Description	Total:	Pgm Services	Mgt and General	Fundraising
Contracted Services	\$1,567,530.00	\$647,436.00	\$371,727.00	\$548,367.00
Product Distribution	\$238,082.00	\$238,082.00	\$0.00	\$0.00
Recruitment	\$194,609.00	\$72,104.00	\$11,846.00	\$110,659.00
Bank & Credit Card Fees	\$79,528.00	\$21,228.00	\$40,902.00	\$17,398.00
Miscellaneous	\$66,901.00	\$34,851.00	\$8,450.00	\$23,600.00
Training	\$62,520.00	\$20,708.00	\$12,059.00	\$29,753.00
Insurance	\$56,545.00	\$24,823.00	\$6,949.00	\$24,773.00
Total:	\$2,265,715.00	\$1,059,232.00	\$451,933.00	\$754,550.00

Program Services

Achievement	Pgm. Svc. Exp.
<p>Community Capacity Building programs: UWMB brings together government, school, community, and business leaders to enable progress that would not otherwise be possible. After careful study, we invest in proven community approaches and forge ground-breaking partnerships That address the underlying causes of the issues we are working to solve. Here are some of the ways we're providing people with the opportunity for a better life: * We're partnering with Mayor Thomas Menino and the City of Boston to drive Thrive in Five, a major city-wide school readiness initiative aimed at preventing the achievement gap and improving the odds for all young children. * We're on the leading edge of a movement to change the way homeless families are served in the Commonwealth. UWMB is working with shelters, business leaders and government to place homeless families in housing as a first step, an approach that is more effective and costs less. * We're collaborating with after-school programs and the region's healthcare, life sciences and technology industries to help our youth succeed in the sciences and prepare our next generation of workers for tomorrow's economy. As a leader, catalyst, convener, fundraiser and volunteer organization, UWMB rallies the community to ensure that the individuals, families and neighborhoods in the 87 cities and towns across our footprint have the resources and tools they need to succeed. UWMB engages the community through initiatives like Business Meets Community which connects employees with volunteer opportunities with youth, Volunteer Solutions an interactive website which supports a comprehensive database of volunteer opportunities, and Board Connection which links individuals who are eager to contribute their time and talents to help others and further the impact of our work. One of our most visible and long-running collaborations, Hometown Huddle, provides NFL players and coaches the opportunity to take part in a variety of community service activities, including building homes for low-income families and visiting afterschool programs. Through our network of over 200 nonprofit agencies, we are uniquely positioned on the front lines of social change. We work closely with our partner agencies to assess needs and deliver results, so that funds are invested in issues that will deliver the greatest return for children and families. Our partners' research-based methods and proven strategies are highly effective in helping individuals and families gain access to social and economic opportunity. Together, we are making real progress towards ensuring that children and families have access to the opportunities, resources and tools they need to improve their quality of life. Creating lasting change often involves more than providing services and technical assistance, and can extend into the realm of local or statewide policy. UWMB staff experts have participated on numerous significant city and statewide task forces and community boards and commissions that have direct influence on key issues facing our region. United Way of Massachusetts Bay, Inc. evolved from a Community Chest organization established by a group of concerned community philanthropists. Since its inception in 1935 as the Greater Boston Community Fund, UWMB's focus has shifted over time to meet the changing needs of the community. Today UWMB has moved away from operating primarily as a fundraising organization to one that, with extensive input from the community, identifies and targets the biggest, most engrained challenges facing our region. Reflecting the national trend of uniting philanthropic efforts to maximize impact at the community level, our Board voted unanimously in 2006 to merge United Way of Massachusetts Bay, Inc. and United Way of Merrimack Valley, Inc. The merger has created a stronger, more dynamic and fluid organization. Our combined strengths, leveraged resources and shared best practices have maximized our ability to address the critical issues affecting the children, families and individuals within our footprint of 87 cities and towns. Our founding belief that together we can do more than we ever could alone still defines our mission, but today that belief has stretched beyond fundraising and created a powerful and growing movement to give, advocate or volunteer. Our rallying cry, to "Live United" has mobilized the communities we serve to advance the common good, so that our region can be the best place in the country for children and families. Our Mission To bring the community together to help improve people's lives and strengthen the neighborhoods of our region. This focus has not changed in 70 years, but what has changed and will continue to change are the needs of the community and its people. Therefore, the focus of our work, not the mission of our organization, has and will change in response. Our proven ability to reach across sectors and unite people in a shared vision allows us to invest in, and coordinate, resources where they are needed most and makes us uniquely valuable to the community. Our Vision To make our region the best place for children and families in the country. We believe making our region the best place</p>	<p>\$39,869,069.00</p>

Achievement

Pgm. Svc. Exp.

for children and families is a shared responsibility, one that requires the full support of the community to ensure that social and economic opportunities are accessible to everyone. UWMB is working toward this vision by helping adults find family-sustaining jobs and affordable housing, ensuring that basic needs are met, creating opportunities for youth, and strengthening the environments that nurture the healthy development of children. Our Goals UWMB is an organization focused on community impact. We address four primary focus areas: 1. Healthy Childhood Development: Children will enter school ready to learn. Research indicates the development in children's early years has a dramatic impact on school readiness, and that improving early learning helps prepare children for kindergarten and a lifetime of achievement. United Way invests in healthy child development so that: * Young children will be better prepared to enter school because their social and emotional needs are met. * Families will have access to the information and resources they need to raise and nurture their young children. 2. Increasing Youth Opportunities: Youth will have adult guidance and positive options for the future. Research shows that youth who have access to quality afterschool programs and trusting relationships with adults have reduced problem behaviors and increased self-confidence, self-esteem, attitudes towards school, school grades, and achievement test scores. UWMB invests in quality programming and mentorship so that: * Youth will have a safe place in the community to connect with peers and mentors, to explore, learn, and develop the relationships and skills they need to achieve throughout life. * Adults will have the skills they need to develop effective relationships with youth that support their positive development and learning. 3. Sustainable Employment: Families will have the opportunities and financial know-how to build better futures. Sustainable wages and financial education are key to creating financially-stable living situations, the foundation for secure, healthy families. UWMB invests in solutions so that: * Families will have the skills and employment opportunities to earn sustaining wages and increase their financial stability. 4. Affordable Housing: Families will have safe permanent homes. Providing children and individuals with safe, permanent homes is key to ending family homelessness. UWMB invests in solutions so that: * Children and families in the region will have access to safe, affordable and stable housing. Our Commitment to Basic Needs UWMB is focused on ensuring that the basic needs of families and individuals are met. We believe that no one should be forced to choose between paying for heat and buying groceries. In addition to providing food, clothing, shelter and assistance with utilities, UWMB invests in solutions that give people more than a hope of just getting by, but of getting ahead. OUR STRATEGIC FOCUS Healthy Child Development Decades of research affirm that very young children grow, learn, develop and thrive when exposed to close, dependable, nurturing relationships. The social and emotional skills and competencies learned within these relationships are the foundation for a child's success in kindergarten and throughout life. Long-term studies indicate that development in children's early years has a dramatic impact on school readiness, and that improving early learning helps prepare children for kindergarten. (0 See below)

Grants and Allocations: \$33,263,997.00 This amount includes foreign grants: No

Total: \$39,869,069.00

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UNITED WAY OF MASSACHUSETTS BAY INC
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Schedule of Other Notes and Loans Receivable

Borrower's Name: Multi Year Pledge Receivable discounted to PV

Borrower's Title:
Original Amount: \$416,119.00
Balance Due: \$975,188.00
Date of Note:
Maturity Date:
Repayment Terms:
Interest Rate:
Security Provided by Borrower:
Purpose of Loan:
Description of Consideration:
FMV of Consideration:
Relationship of Borrower/Lender:

Borrower's Name: Interest Dividends Receivable

Borrower's Title:
Original Amount: \$13,650.00
Balance Due: \$9,186.00
Date of Note:
Maturity Date:
Repayment Terms:
Interest Rate:
Security Provided by Borrower:
Purpose of Loan:
Description of Consideration:
FMV of Consideration:
Relationship of Borrower/Lender:

Total Due: \$984,374.00

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UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Other Investments

Investment	Valuation Type	Amount
Investments in perpetual trusts	FMV	\$4,885,032.00
Total:		\$4,885,032.00

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UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Schedule of Land, Buildings and Equipment

Description	Cost	Depreciation	Book Value
Computer Hardware	\$891,699.00	\$600,840.00	\$290,859.00
Leasehold Improvements	\$3,005,756.00	\$553,617.00	\$2,452,139.00
Office Furniture & Equipment	\$851,944.00	\$232,571.00	\$619,373.00
Computer software	\$1,551,660.00	\$975,391.00	\$576,269.00
Total:	\$6,301,059.00	\$2,362,419.00	\$3,938,640.00

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UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Other Assets

Asset Description	BOY Amount	EOY Amount
Beneficial Interests in Annuity	\$29,483.00	\$17,010.00
Due from (to) related parties	\$3,430.00	\$0.00
Prepaid Rent/Lease Incentive - Long term	\$392,279.00	\$159,765.00
Split Dollar Life Insurance	\$872,196.00	\$924,528.00
Deposits	\$5,433.00	\$12,226.00
Miscellaneous Receivable	\$46,563.00	\$94,511.00
Total:	\$1,349,384.00	\$1,208,040.00

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UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Other Liabilities

Liability Description	BOY Amount	EOY Amount
Deferred rent and lease incentive	\$2,719,723.00	\$2,645,635.00
Designations	\$3,350,416.00	\$2,736,479.00
Total:	\$6,070,139.00	\$5,382,114.00

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UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Expense Audit Line d(2)

Description	Amount
Donor Designations	\$3,557,027.00
Total:	\$3,557,027.00

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UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Officers, Directors, Trustees, and Key Employees

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Andrew W Hoar Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Ann Romney Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Anna B Colton Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Carol Goldberg Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Carol Johnson Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Appointment: January 2008	2	\$0.00	\$0.00	\$0.00
Cathy E Minehan Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Charles V Bergh Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Cleve L Killingsworth Jr Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Daniel Dennis Sr CPA Title: Treasurer Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
David E Johnson Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
David F Lamere Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Debra S Knez Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States	2	\$0.00	\$0.00	\$0.00
Dennis J Langwell Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210	2	\$0.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Country: United States				
Diane B Patrick Esq	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman				
Addr 1: 51 Sleeper Street				
Addr 2:				
CSZ: Boston, MA 02210				
Country: United States				
Ellen M Zane	2	\$0.00	\$0.00	\$0.00
Title: Director				
Addr 1: 51 Sleeper Street				
Addr 2:				
CSZ: Boston, MA 02210				
Country: United States				
Francis C Mahoney	2	\$0.00	\$0.00	\$0.00
Title: Director				
Addr 1: 51 Sleeper Street				
Addr 2:				
CSZ: Boston, MA 02210				
Country: United States				
Francis H Barnes	2	\$0.00	\$0.00	\$0.00
Title: Director				
Addr 1: 51 Sleeper Street				
Addr 2:				
CSZ: Boston, MA 02210				
Country: United States				
Grace K Fey	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman				
Addr 1: 51 Sleeper Street				
Addr 2:				
CSZ: Boston, MA 02210				
Country: United States				
Helen Chin Schlichte	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman				
Addr 1: 51 Sleeper Street				
Addr 2:				
CSZ: Boston, MA 02210				
Country: United States				
Hope Sidman	2	\$0.00	\$0.00	\$0.00
Title: Director				
Addr 1: 51 Sleeper Street				
Addr 2:				

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Appointment: January 2008				
James Westra Esq	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
John A Ross	40	\$152,239.00	\$20,738.00	\$0.00
Title: CFO Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
John R Grumbacher	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Jose Ferrao	40	\$161,960.00	\$19,167.00	\$0.00
Title: COO Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Joseph P Campanelli	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Karen L Webster	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Kathryn F Plazak	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman				

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Keith J Molley PhD	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Kevin T Callaghan	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Lawrence J Lasser	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Leonard A Wilson	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Martha Crowninshield	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Michael Durkin	40	\$137,404.00	\$20,746.00	\$115,075.00
Title: President Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Column E includes a one-time inter-state transitional assistance of \$96,525 before tax. Column C, represents partial year compensation. Date of appointment: December 2007.				
Michael L Carson	2	\$0.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Michael W Choe	2	\$0.00	\$0.00	\$0.00
Title: Directors Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Appointment: January 2008				
Michele Kessler	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Myra Kraft	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Nancy L Donahue	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Nickolas Stravopoulos	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Pamela Carrington Scott	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Paul A LaCamera	2	\$0.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Paul R Murphy Esq	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Peter L Slavin MD	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Randi L Goldklank	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Richard C Garrison	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Robert E Cowden III Esq	2	\$0.00	\$0.00	\$0.00
Title: Secretary Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Robert E Gallery	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Robert E Griffin	2	\$0.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Robert L Beal	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Robert M Mahoney	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Robert Rizzi	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Ronald Homer	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Ronald Logue	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Sandra M Edgerley	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Stacey Lucchino	2	\$0.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Stephen K Wagner	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Steven Ainsley	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Steven W Barnes	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Thomas H Tulip PhD	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Thomas L P O'Donnell Esq	2	\$0.00	\$0.00	\$0.00
Title: Vice Chairman Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
William Fine	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Mary Kay Leonard	40	\$151,964.00	\$0.00	\$0.00

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Title: Interim President Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Column C represents partial year compensation; Date of departure: December 2007				
Peter Voss	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Departure: June 2008				
David A Spina	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Paul S Grogran	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Raymond A Hammond MD MA	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Departure: December 2007				
Darlene Jordan	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Patrick J Purcell	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				

Name and Address	Ave. Hrs/week	Comp.	Benefits	Expenses
Jeffrey Leerink	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States				
Sean C Rush	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Departure: December 2007				
Jean Tempel	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Departure: December 2007				
Wendell J Knox	2	\$0.00	\$0.00	\$0.00
Title: Director Addr 1: 51 Sleeper Street Addr 2: CSZ: Boston, MA 02210 Country: United States Compensation Explanation: Date of Departure: December 2007				
TOTALS		\$603,567.00	\$60,651.00	\$115,075.00

Statement 15

Form: 990

Page: 8

Part: VIII

Question:

UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Relationship of Activities

Line No	Relationship of Activities to the Accomplishment of Exempt Purposes
93 a	Fundraising fees from other United Ways and fiscal sponsorship

Statement 16

Form: 990

Page: None

Part: None

Question: None

UNITED WAY OF MASSACHUSETTS BAY INC

04-2382233

Additional Explanations

Additional Explanations

Identifier: United Way of Merrimack Valley prior year net assets

Reference: Form 990 (Page-1, Part-I) , Line 20 other changes in net assets

Explanation: On August 30, 2006, the Board of Directors of UWMB, voted to authorize a merger with United Way of Merrimack Valley, Inc. ("UWMV"). UWMV was organized and operated to provide services in the Merrimack Valley region similar to those provided by UWMB. The merger was accounted for using the pooling of interests method and was completed on October 31, 2006. UWMB was the surviving organization following the merger. A final stub period Form 990 was filed by UWMV for the period ending 10/31/06. Net assets transferred to UWMB at that time are reported in Line 20, other changes in net assets for Form 990 reporting purposes.

Statement 17
Form: Schedule A
Page: 1
Part: I
Question:

UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Compensation Explanation - Highest Paid Employee

Name	Expanation
Kevin Stone	Date of departure: June 2008. \$110,315 paid in FY09 included in deferred compensation.
Charles B Gordon	Date of departure: May 2008.

Transaction Explanations

Line	Explanation
2c	<p>Members of governance of the organization may be affiliated with or may be directors of various companies in the community which may have a business relationship with the organization. Purchasing decisions are not made by these individuals. All transactions are made within the normal course of business and are conducted at arm's length. Potential conflicts of interest are reviewed annually by UWMB's Audit Committee. Below is a list of the detailed transactions: Anna Colton, Bank of America, UWMB maintains their primary deposit account with Bank of America (\$53 million in receipts; \$5 million line of credit). Cleve L. Killingsworth, Jr., BlueCross BlueShield of Massachusetts, Inc.; BlueCross BlueShield provides health insurance benefits to UWMB employees (\$598K). Dennis J. Langwell, Liberty Mutual Group, Liberty Mutual provides insurance services to UWMB (\$71K). Mary Kay Leonard, Interim President and CEO, United Way of Massachusetts Bay, Inc., Partial compensation paid by national affiliate (\$87K). Robert M. Mahoney, Citizens Financial Group, Inc., UWMB maintains a deposit account with related cash management services with Citizens Bank of Mass, a subsidiary of Citizens Financial Group (\$48 million in disbursements). Thomas L. P. O'Donnell, Diane B. Patrick, Partner, Ropes & Gray, Firm provides legal services to UWMB (\$26K). Nickolas Stravropoulos, KeySpan Energy, KeySpan provides natural gas delivery to UWMB's North Shore facility (\$1K). Leonard A. Wilson, Sovereign Bank, Provides payroll account services to UWMB (\$8 million in salaries expense). James Westra, Esq., Weil, Gotshal & Manges, LLP, Firm provides legal services to UWMB (\$121K).</p>

Statement 20
Form: Schedule A
Page: 6
Part: VI-B
Question:

UNITED WAY OF MASSACHUSETTS BAY INC
04-2382233

Description of Lobbying Activity

Explanation of Lobbying Activities

UWMB devotes a limited amount of time and resources into advocating around for issues that affect low-income children, youth and families. By convening key stakeholders from the business community, labor, philanthropic, provider and faith communities, UWMB speaks to educates state policy makers about emerging concerns and potential solutions. This advocacy seeks systematic changes at the state level addressing root causes. Lobbying activities include: meetings and correspondence with policy makers, testifying before legislative committees, using the media via editorials and op-eds to drive public will, and conducting research to make its case. The organization pays membership dues to member organizations and makes distributions to partner agencies which may engage in lobbying activities. Therefore, a portion of the dues and/or grants may be attributable to lobbying activities.

Form **8453-EO**

Exempt Organization Declaration and Signature for Electronic Filing

OMB No. 1545-1879

For calendar year 2007, or tax year beginning 7/1/2007, and ending 6/30/2008

2007

Department of the Treasury
Internal Revenue Service

For use with Forms 990, 990-EZ, 990-PF, 1120-POL, and 8868

▶ See instructions on back.

Name of exempt organization

UNITED WAY OF MASSACHUSETTS BAY INC

Employer identification number

04 2382233

Part I Type of Return and Return Information (Whole Dollars Only)

Check the box for the return for which you are using this Form 8453-EO and enter the applicable amount from the return if any. If you check the box on line 1a, 2a, 3a, 4a, or 5a below and the amount on that line for the return for which you are filing this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (that is, do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than 1 line in Part I.

1a Form 990 check here ▶ <input checked="" type="checkbox"/>	b Total revenue, if any (Form 990, line 12)	1b	\$52,363,965
2a Form 990-EZ check here ▶ <input type="checkbox"/>	b Total revenue, if any (Form 990-EZ, line 9)	2b	
3a Form 1120-POL check here ▶ <input type="checkbox"/>	b Total tax (Form 1120-POL, line 22)	3b	
4a Form 990-PF check here ▶ <input type="checkbox"/>	b Tax based on investment income (Form 990-PF, Part VI, line 5)	4b	
5a Form 8868 check here ▶ <input type="checkbox"/>	b Balance due (Form 8868, line 3c)	5b	

Part II Declaration of Officer

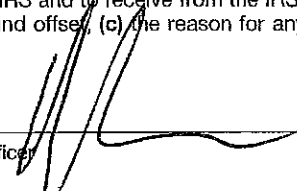
6 I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment.

If a copy of this return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I certify that I executed the electronic disclosure consent contained within this return allowing disclosure by the IRS of this Form 990/990-EZ/990-PF (as specifically identified in Part I above) to the selected state agency(ies).

Under penalties of perjury, I declare that I am an officer of the above named organization and that I have examined a copy of the organization's 2007 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) an indication of any refund offset, (c) the reason for any delay in processing the return or refund, and (d) the date of any refund.

Sign Here ▶

Signature of officer



Date

11/14/08

John A Ross, Chief Financial Officer

Title

Part III Declaration of Electronic Return Originator (ERO) and Paid Preparer (see instructions)

I declare that I have reviewed the above organization's return and that the entries on Form 8453-EO are complete and correct to the best of my knowledge. If I am only a collector, I am not responsible for reviewing the return and only declare that this form accurately reflects the data on the return. The organization officer will have signed this form before I submit the return. I will give the officer a copy of all forms and information to be filed with the IRS, and have followed all other requirements in Publication 4206, Information for Authorized IRS e-file Providers of Exempt Organization Filings. If I am also the Paid Preparer, under penalties of perjury I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. This Paid Preparer declaration is based on all information of which I have any knowledge.

ERO's Use Only	ERO's signature ▶	Date	Check if also paid preparer <input type="checkbox"/>	Check if self-employed <input type="checkbox"/>	ERO's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code ▶				EIN : Phone no. ()

Under penalties of perjury, I declare that I have examined the above return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer is based on all information of which the preparer has any knowledge.

Paid Preparer's Use Only	Preparer's signature ▶	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed), address, and ZIP code ▶			EIN : Phone no. ()